



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

IMPACT DAY

IN VIENNA & ONLINE

www.familyofficeday.at



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

About the Family Office Day

The Capital Market Conferences Family Office Day are the first and unique finance platform for Family Offices, Foundations, HNWI and Institutional Investors in Austria with a very rapidly expanding international investor network.

Since 2015 we have successfully organized 31 Capital Market Conferences in Vienna, 5 Capital Market Conferences Online and 37 Investor Lunch Presentations in the DACH region and hosted more than 400 international companies and 4,000 Family Offices, Foundations, HNWI and Institutional Investors from the DACH region, Liechtenstein, Monaco, UK, Israel and Hongkong.

By organizing these symposiums we not only offer our investor target group an international platform for an exchange of views and discussions but we also contribute to strengthen the Austrian Capital Market permanently.

The speakers come from Austrian and international companies of various sectors. They are invited to present their business models and future projects to the investors. Each conference also includes an elevator pitch for start-ups.

Participation is by invitation only!

INVITATION TO THE
HYBRID CONFERENCE

FAMILY OFFICE IMPACT DAY
17 JUNE 2021

HOTEL IMPERIAL
KÄRNTNER RING 16, 1015 VIENNA
AND ONLINE

AT THE CONFERENCE THE CURRENT DISTANCING AND HYGIENE REGULATIONS WILL BE OBSERVED



Agenda

- 09:00 *Registration & Coffee*
- 09:20 *Salutation & Opening Remarks*
Sabine Duchaczek (Advantage Finance, Founder & Managing Director), *Host*
René Wienholtz (Loom Impact AG, Founder & Managing Partner), *Chair of the Day*
- 09:30 Key-Note: “How to Create Attractive Returns and a Positive Impact”
by Gary Vaughan-Smith (SilverStreet Capital LLP, CIO), www.silverstreetcapital.com
- 09:50 Panel Discussion “Individual Approaches to Impact Investing”
 - Sandor Habsburg Lothringen (Habsburg Advisory Trust – Liechtenstein)
 - Charly Kleissner (KL Felicitas Foundation)
 - Kristin Siegel (toniic, Head of EMEA)*Panel Chair: René Wienholtz (Loom Impact AG, Founder & Managing Partner)*
- 10:40 *Coffee Break*
- 11:00 Company Presentations
- 11:00 Bank Gutmann AG, Social Housing – Responsible Investments in Real Estate, www.gutmann.at
- 11:30 European Circular Bioeconomy Fund, www.ecbf.vc
- 12:00 Yunus Social Business, www.yunussb.com
- 12:30 Ananda Impact Ventures, www.ananda.vc
- 12:40 Impact Partners, www.impact-partners.com
- 12:50 Asmi Ayurveda, www.asmi.store
- 13:00 *Lunch Break*



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- 13:50 Presentation Study „Alternative Food: Sustainable Future Business, Challenges and Investment Opportunity“ by Antje Biber (FERI Group, Head of SDG Office), www.feri.de
- 14:00 Company Presentations
- 14:00 WEB Windenergie AG, www.web.energy
 - 14:30 oekostrom AG, www.oekostrom.at
 - 15:00 AMG N.V. - ESG Strategy and Green Innovation in Critical Materials, www.amg-nv.com
 - 15:30 Jäderberg & Cie.-Group, www.jaederberg.de/impact-investing-en
 - 16:00 International School Augsburg -ISA- gAG, www.isa-augsburg.com
 - 16:30 Apeleon, www.apeleon.com
- 16:40 *Coffee Break*
- 17:00 Panel Discussion „How to Measure Impact“
- Friedrich Strasser (Bank Gutmann AG, CIO)
 - Jörg Moshuber (Amundi Ethik Fonds, Senior Portfolio Manager)
 - Peter Jäderberg (Jäderberg Group, Founder & CEO)
- Panel Chair: Christian K. Winkler (asc impact GmbH, Managing Partner)*
- 17:50 *Summary and Aperó*

A Word from the Host Sabine Duchaczek



Welcome to the 37th edition of the Capital Market Conferences Family Office Day which is our second specialist conference on the topic of impact investing. As sustainability and social responsibility have always been crucial factors in my investment decisions I am especially looking forward to this conference. I want to thank all partners, the companies, the speakers and all attendees for supporting this event.

The aim of this series of conferences is both to raise the awareness among Family Offices, Foundations, HNWI and Institutional Investors for the topic of impact investing and to offer a platform in Vienna and online, where investors learn from international pioneers and experts in impact investing. As the pioneer in Austria for this special kind of conferences our long-term goal is to mainstream impact investing.

I am looking forward to exciting company presentations and discussion panels and to your participation either on site at the Hotel Imperial in Vienna or online!



Sabine Duchaczek

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+43 664 454 7771

Warm regards,

Sabine Duchaczek
Advantage Finance, Managing Director

advantage
FINANCE

Platin Partner: SilverStreet Capital LLP

SilverStreet Capital LLP (“SilverStreet”) was founded in 2007 and is an experienced UK based impact investor in the African agricultural sector. Its funds are all classified as Article 9 (“dark green”) under the new EU Sustainable Finance Disclosure Regulations (“SFDR”). The company’s objective is to seek attractive returns for investors whilst achieving a substantial positive social, environmental and climate impact.

By focusing investment on the requirements of smallholder farmers, SilverStreet Capital LLP’s investments support Sub-Saharan Africa’s most vital and numerous food producers, to help increase production and incomes where it matters most. This is achieved by identifying opportunities where new investment can unlock incomplete value chains. By investing to develop, complete or “fix” a value chain, SilverStreet Capital LLP creates the opportunity for other players in the value chain to benefit, in particular smallholder farmers.

Gold Partner: Bank Gutmann AG



Bank Gutmann AG combines expertise in managing large accounts with a profound understanding of clients' needs. The Bank has repeatedly received awards from independent institutions in recognition of its advisory excellence and market leadership in Austria. Bank Gutmann AG's clients include domestic and international entrepreneurs, foundations and trusts, high-net-worth individuals and families as well as institutional investors.

Built on a rich tradition of entrepreneurship and more than 30 years' experience in wealth management and investment advisory services, Gutmann has emerged as the Austrian market leader in private banking. The Gutmann Group currently manages assets worth EUR 26.1 billion.

Over the years, private equity and real estate have also developed into specific areas of competence. In a more than 15 years lasting cooperation with Munich based SHI Management GmbH, Bank Gutmann AG offers a unique investment solution in senior housing. The Bank provides access to a growing market that is highly impacted by demographic developments. The need for care or nursing homes in Germany and Austria is strong for the years to come. The GHS Senior Housing has a proven track record in the social real estate market.

Silver Partner



FERI Group

The FERI Group is one of the leading investment firms in the German-speaking area. For institutional investors, family assets and foundations, FERI Group offers tailor-made solutions in the business segments Investment Management, Investment Consulting and Investment Research. FERI Group currently manages assets of EUR 42.7 billion together with MLP, including EUR 9 billion in alternative investments. Please find more information at: www.feri.de



Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players¹⁾, offers its 100 million clients – retail, institutional and corporate – a complete range of savings and investment solutions in active and passive management, in traditional or real assets. Sustainability and responsible investment is one of Amundi's cornerstones. Amundi believe that companies and financial actors have the responsibility to face today's major challenges. Legal notice: The Key Investor Information Documents and the prospectuses of the funds publicly offered by Amundi Austria GmbH are available at www.amundi.at

¹⁾ Source: IPE "Top 500 Asset Managers" published in June 2020

Bronze Partner

Julius Bär

Partner



Media Partner



Supporter





The European Circular Bioeconomy Fund (ECBF)

ECBF is the first venture fund exclusively dedicated to investing in growth-stage companies in the European bioeconomy, including the circular bioeconomy. It aims to fill a funding gap in the European Bioeconomy by identifying the most promising investment targets, syndicating with private and public investors, and bringing Europe's circular technologies and bio-products to market. With a target fund volume of EUR 250 million, where 9 investors from 5 different countries have already committed EUR 175 million, ECBF aims to foster meaningful ESG investing towards the Sustainable Development Goals, demonstrating that impact generation and favourable IRRs are not contradictory.

ECBF offers flexible financing tools from equity to mezzanine to companies with high potential for innovation, favourable returns, market traction, and sustainable impact. It provides typical venture capital investment to the EU-27 and 16-HORIZON 2020 associated countries in a broad range of investment verticals spanning from Ag- & Foodtech, Blue Economy, Forestry, Bio-based Materials, White Biotech and Bio-based Chemicals, Nutrition, Packaging, to Personal Care.

With its unique layered fund structure, provided by the cornerstone investor EIB, ECBF offers its investors an attractive risk-return profile in a transiting economy towards a sustainable future. More about ECBF at www.ecbf.vc



Yunus Social Business

Yunus Social Business believes in the power of business to end poverty. The company's work offers a dignified hand out of poverty to millions of people through Social Business – a model pioneered by its Co-Founder, Nobel Peace Prize Laureate Prof. Muhammad Yunus.

Yunus Social Business tackles poverty from the bottom-up by investing patient capital in the form of loans to social businesses, and the top-down with Corporate Innovation. Yunus Social Business has worked with or invested in over 1,800 social entrepreneurs worldwide to build meaningful social businesses in agriculture, health, education, mobility, clean water and energy.

Yunus Social Business utilizes the expert knowledge and unique networks of its local teams in India, Brazil, Colombia, Uganda and Kenya to grow the impact of its social business portfolio.



WEB Windenergie AG

WEB Windenergie AG harnesses the power of wind and sun to produce clean, regional green electricity. The company is convinced that humankind's energy needs can be met from renewable sources and masters the balancing act between international growth and strong regional roots. WEB Windenergie AG currently operates 282 power plants at 107 sites in Austria, Germany, the Czech Republic, France, Italy, Canada and the United States. WEB Windenergie AG is a publicly held company with non-listed shares traded on the online platform www.traderoom.at. With its broad base of currently more than 4,400 shareholders, WEB Windenergie AG has become the largest publicly held company for renewable energy in Austria. The company has also been issuing bonds since 2010.

In 2015 the company received the Austrian Climate Protection Award in the category "energy transition company". WEB Windenergie AG has continuously been in the leading group in the Power Supplier Check of Global 2000 and WWF since 2017. Environmental awareness and economic efficiency – WEB Windenergie AG has been able to successfully combine these two elements for many years. The company represents a green yet profitable investment opportunity to both shareholders and bondholders.

Principal shareholders:	free float; shareholder with the largest stake owns less than 4 percent
Sales:	EUR 106.2 M
Earnings (after taxes):	EUR 15.5 M
Earnings per share:	EUR 41.5 M
Dividend per share:	EUR 26 (proposal at the Annual General Meeting on May 28, 2021)
Average share price Q1/2021:	EUR 986.18 (As the shares of WEB Windenergie AG are not listed on the stock exchange, there is no actual share price. The indicated average share price is calculated from transactions via the company's Traderoom.)

oekostrom AG

oekostrom AG

oekostrom AG für Energieerzeugung und -handel produces, trades and markets electricity from wind and solar power plants and engages in the transformation of heating and mobility towards a climate friendly future. The company was founded in 1999 amidst civil anti-nuclear and environmental protection movements. Today, oekostrom AG is the largest independent, integrated energy firm in Austria. The company has delivered extraordinary growth rates in production capacity, client base, profits and share price in the past ten years.

oekostrom AG is a purpose-driven company. The company creates value for investors, clients, society – and the environment. Renewable energy for a sustainable future was the founders' vision. While the company has become a very successful and profitable business, it stays true to the vision of environment protection and climate action. oekostrom AG uses its strong market position and engages with investors, clients, partners and civil society to deliver change for a clean, healthy and livable world. Continuous growth of its client base, trading volumes and production capacity, significant contributions to carbon reduction and a strongly growing market value is its power base for continued success.



AMG N.V. – ESG Strategy and Green Innovation in Critical Materials

Following a series of acquisitions through a PE fund which was formed in 1998, AMG N.V. was founded in 2006 as a “summary exit” and listed at the Euronext, Amsterdam (AMG). The mission is to be a global leader in “critical materials.” Critical materials are the essential elements for the material-science based solutions to ultimately achieve a reversal in the growth of atmospheric CO₂ levels. In that sense, ESG/sustainability is ingrained in the company’s corporate purpose. AMG N.V. has approximately 3,000 employees. The company operates globally with production facilities in Germany, the United Kingdom, France, the United States, China, Mexico, Brazil, India, Sri Lanka, and Mozambique, and has sales and customer service offices in Russia and Japan. AMG N.V. has 3 reporting segments: Clean Energy Materials (CEM), managing a lithium value chain with operations in Brazil and Germany, and vanadium recycling operations in Ohio and Germany; Critical Minerals (CMI) producing graphite, silicon metal in Germany, and antimony in France; and Critical Materials Technologies (CMT), a world leader in specialty metals recycling and purification technologies with its primary operations in Germany, the US, and China.

Through its activities, AMG N.V. in 2020 “enabled” its customers to reduce CO₂ emissions by 56.6 million tons as verified by third party life cycle analysis. That is equivalent to 0.17 percent of the total global CO₂ emissions in 2020. With capital allocations directed mainly to CEM, the construction of a second vanadium recycling operation from refinery residues is nearing completion in Ohio, and through Shell AMG Recycling B.V. similar projects are being developed with Saudi Aramco and in China.

Market Capitalization:	EUR 1.1 B
Exchange Segment:	Euronext AEX
Stock Symbol:	AMG
Principal Shareholders:	AMG Management Board, Norges Bank, Invesco Limited, NN Group N.V.
Sales:	\$937 M (FY 2020)
EBITDA:	\$66.8 M (FY 2020)



Jäderberg & Cie.-Group

The Jäderberg & Cie.-Group (“JC”) is an entrepreneurial impact investor. The investment portfolio consists purely of unique projects with disruptive, deep impact of massive sustainability and extraordinary long-term profitability. Furthermore, JC only engages with projects where they can add substantial value, be it operationally responsible, or simply as an active lead investor and impact guardian.

Areas of investment are, so far, Regenerative Agriculture/Forestry (with a focus on medicinal plants), Food Distribution, Ocean Health, Circular Economy (with a focus on recycling of e-waste).

The flagship project since 2010 is „JC Sandalwood“, with over 300,000 sandalwood trees cultivated on 700 hectares of reforested mixed forests in the tropical north of Australia. From 2028 onwards, gross harvest revenues of over one billion euros are expected. Half of this is owned by co-investors of the JC Group. Among the handful of neighboring investors in this only commercially viable, fully sustainable source are Abu Dhabi IC, Harvard Endowment, and Church of England. The essential sandalwood oil of this nearly extinct tree species is used in human and veterinary medicine, natural remedies, aromatherapy, food flavoring, and as a fragrance carrier.

Regarding all projects, JC is looking for further co-investors who intend to ensure sustainability in addition to entrepreneurial returns. Investment structures can be customized.

JC is proud member of international impact organizations and networks like Toniic, Bundesinitiative Impact Investing, TTI, Global Impact Alliance and active in several working groups. One overlapping topic JC pursues is to create and integrate Carbon, Biodiversity, and Social credits in one single token. Not least, JC is an active advocate for collaboration and for protection against “Impact Washing”. More about JC at www.jaederberg.de/impact-investing-en



International School Augsburg -ISA- gAG

For the first time anywhere in Germany or in Europe, it is now possible to invest in Education. The International School Augsburg (ISA) education share, listed at the Munich Stock exchange, is making private investment in education possible. The share represents a critical and growing focus in terms of sustainability: Investment in education.

The International School Augsburg -ISA- gAG is a non-profit, all-day comprehensive school, catering for a diverse population of international and local students between the ages of 3 and 18 living in the greater A³-Augsburg-Munich region. As an IB World school, additionally accredited by the Council of International Schools, International School Augsburg -ISA- gAG fulfills and maintains the highest international standards. A future-oriented curriculum culminating in the internationally-regarded IB Diploma (Internationales Abitur) along with the school's innovative culture ensure that ISA graduates are ready to play a positive role in society.

The IPO in spring 2021 provided the financial basis on which to start plans for an exciting new school campus at an easily accessible, central location. The school's listing is the foundation for sustaining its ongoing development while providing investors with the prospect of an attractive and reliable long-term investment in an unique and important segment.

ISIN / WKN / Symbol:	DE000A2AA1Q5 / A2AA1Q / 9JK
Market Capitalisation:	EUR 5.54 M (18.03.2021)
Exchange Segment:	m:access
Principal Shareholders:	BKS Bernhard Kessel Stiftung, Wirtschaftsregion Augsburg Förderverein e.V., Bernhard Kessel, Kessel Holding GmbH, Andreas Schmid Logistik AG, Kolb Beteiligungs-GmbH, AUMÜLLER Aumatic GmbH
Turnover:	TEUR 6,197 (31.08.2020)
Operating result	TEUR 73 (31.08.2020)
Earnings (after taxes):	TEUR -162 (31.08.2020)



Disclaimer

The Capital Market Conferences Family Office Day are a platform for companies to present their business models and future projects to potential investors and for economic dialogue between representatives and investors. The conferences are financed by the presenting companies. None of the information given is connected to any investment targets, financial situations or requirements of the recipients. All presentations, opinions or commentary are personal views of the author. None of the presentations given and comments made at the Capital Market Conferences Family Office Day constitute or form parts of any offer or invitation to sell or purchase securities or stakes in a company. They do not replace professional, individual investment consulting. The host of Family Office Day Capital Market Conferences Advantage Finance and any related staff disclaim liability for any content or statements made during the presentations. The presentations are not reviewed in advance. Any content neither constitutes a solicitation of an offer nor is it a prospectus in the sense of the Austrian Capital Market Act (Kapitalmarktgesetz), the Austrian Stock Exchange Act (Börsegesetz), the Securities Trading Act or any other applicable law. Neither this publication nor its contents nor any copy of this publication may be changed or distributed to third parties (especially those located in the US) without the host's permission. The host collects and saves customer data which is needed for the invitations to the conferences and uses personal data solely for business activity of Advantage Finance. The presentations and discussion panels will take place in Vienna with an Online-Live-Broadcast. By attending on site you give your consent that you might unintentionally appear in the live stream though it is not our intention to film the audience. If you participate at the Online-Live-Broadcast you give your consent that the host Advantage Finance is entitled to share information (only company – no e-mail and phone number) with the presenting companies. If you do not give your consent, please explicitly inform us in advance, because discretion is very important for us! By participating at the Capital Market Conferences Family Office Day, you agree to be bound by the foregoing instructions and restrictions.



Reply/Registration

Please register until 11 June 2021 via e-Mail: investorenkonferenzen@familyofficeday.at

Surname / Name:

Family / Institution:

I will participate in Vienna

I will participate online

I want a one-to-one session with the following company. One-to-one sessions will also be organized online.

SilverStreet Capital LLP

Impact Partners

Bank Gutmann AG

Asmi Ayurveda

Amundi Austria GmbH

WEB Windenergie AG

FERl Group

oekostrom AG

Bank Julius Bär

AMG N.V.

European Circular Bioeconomy Fund

Jäderberg & Cie.-Group

Yunus Social Business

International School Augsburg -ISA- gAG

Ananda Impact Ventures

Apeleon

Please invite the following family members to the conference

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At the conference the current distancing and hygiene regulations will be observed.

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