



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

IMPACT DAY

INVITATION
ONLINE

www.familyofficeday.at



Disclaimer

The Capital Market Conferences Family Office Day are a platform for companies to present their business models and future projects to potential investors and for economic dialogue between representatives and investors. The conferences are financed by the presenting companies. None of the information given is connected to any investment targets, financial situations or requirements of the recipients. All presentations, opinions or commentary are personal views of the author. None of the presentations given and comments made at the Capital Market Conferences Family Office Day constitute or form parts of any offer or invitation to sell or purchase securities or stakes in a company. They do not replace professional, individual investment consulting. The hosts of Family Office Day Capital Market Conferences and any related staff disclaim liability for any content or statements made during the presentations. The presentations are not reviewed in advance. Any content neither constitutes a solicitation of an offer nor is it a prospectus in the sense of the Austrian Capital Market Act (Kapitalmarktgesetz), the Austrian Stock Exchange Act (Börsegesetz), the Securities Trading Act or any other applicable law. Neither this publication nor its contents nor any copy of this publication may be changed or distributed to third parties (especially those located in the US) without the host's permission. The host collects and saves customer data which is needed for the invitations to the conferences. We will not transfer any personal data to any third party unless authorized by its owner or required by law. We use personal data solely for business activity of Family Office Day. By participating at the Capital Market Conferences Family Office Day, you agree to be bound by the foregoing instructions and restrictions.

INVITATION TO THE

FAMILY OFFICE IMPACT DAY
30 SEPTEMBER 2020

ONLINE



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About the Family Office Day

The Capital Market Conferences Family Office Day are the first and unique finance platform for Family Offices, Foundations and HNWI in Austria with a profound and sustainable network in the DACH region, Liechtenstein, Monaco and the UK.

Since 2015 we have organised 32 Capital Market Conferences in Vienna and 35 Lunch Presentations in the DACH region and we have hosted about 400 companies and 3,000 investors. The carefully selected Family Offices, Foundations and HNWI are coming from Austria, Germany, Switzerland, Liechtenstein, Monaco and the UK.

By organizing these symposiums we not only offer our target group of Family Offices, Foundations and HNWI an international platform for an exchange of views and discussions but we also contribute to strengthen the Austrian Capital Market permanently.

The presenting speakers come from Austrian and international companies of various sectors. They are invited to present their business models and future projects to the investors. Each conference also includes an short elevator pitch for start-ups.

Participation is by invitation only!



A Word from the Host Sabine Duchaczek

Welcome to the 34th edition of the Capital Market Conferences Family Office Day which will be our first specialist conference on the topic of impact investing. As sustainability and social responsibility have always been crucial factors in my investment decisions I am especially looking forward to this conference and I want to thank all of our partners, the presenting companies, the speakers and all attendees for supporting this event.

Despite the corona crisis the discussion on how to leave the world a healthier, cleaner, and better place for future generations has not lost any relevance. Instead the urgency for a long term strategy in this matter cannot be ignored anymore and the financial world will be the key driving factor as it is up to the investors to fund those companies with game changing innovations.

The aim of this conference is both to raise the awareness among our target group of Family Offices, Foundations and HNWI for the topic of impact investing in the long term and to offer a platform in Vienna and online, where investors learn from international pioneers and experts in impact investing. Therefore the Capital Market Conferences Family Office Impact Day are planned as a series of events twice a year.

I am looking forward to your participation online!

Warm regards,

Sabine Duchaczek
Advantage Finance, Managing Director



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advantage
FINANCE



Agenda

- 08:50 *Salutation & Opening Remarks*
Sabine Duchaczek (Advantage Finance) *Host*
René Wienholtz (Loom Impact AG) *Chair of the Day*
- 09:00 “Quo Vadis Impact Investing”
Interview with Charly Kleissner (Toniic)
René Wienholtz (Loom Impact AG)
- 09:15 Keynote “Sustainable Finance – a Label Fraud?”
Peter Jäderberg (Jäderberg & Cie.-Group)
- 09:35 Presentation of the Study “How to increase Family Office Engagement in Impact Investing”
by the Bertelsmann Foundation
Murali Nair (Bertelsmann Foundation)
Christin ter Braak-Forstinger (Chi Impact Capital)
- 09:55 Panel Discussion „How to increase Family Office Engagement in Impact Investing in Practice“
- Peter Jäderberg (Jäderberg & Cie.-Group)
 - Friedrich Strasser (Bank Gutmann AG)
 - Murali Nair (Bertelsmann Foundation)
 - Stefan Piëch (Your Family Entertainment AG)
 - Robert Rubinstein (TBLI-Group)
- Panel Chair: Kristin Siegel (Toniic)*



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- 10:45 Presentations Companies/Projects
10:45 HQ Capital, www.hqcapital.com
11:15 Oryx Impact Fund S.L., www.oryximpact.com
- 11:45 *Lunch Break*
- 12:30 Presentations Companies – Food
12:30 Unovis Asset Management LLC, www.unovis.vc
13:00 Rohkraft Green GmbH, www.rohkraftgreen.net
- 13:10 Impuls Talk: „Hydrogen – the Fuel of the Future?“
Peter Podesser (SFC Energy AG)
- 13:20 Presentations Companies – Renewable/Sustainable Energies
13:20 SFC Energy AG, www.sfc.com
13:50 reconcept GmbH, www.reconcept.de
14:20 SUNfarming GmbH, www.sunfarming.de



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14:50 Panel Discussion „Creating Positive Impact AND Profit – Does That Really Work?“

- Andreas Rickert (PHINEO non-profit AG)
- Patrick Knodel (Knodel Foundation)
- Christoph Ladanyi (PMB Capital Ltd.)
- Julian Marwitz (Marwitz Family Office)
- Ingo Dahm (capacura GmbH)

Panel Chair: Volker Weber (Nixdorf Kapital AG, Forum Nachhaltige Geldanlagen e. V.)

15:40 Presentations Companies/Projects

15:40 BanCodesarrollo – A Development Bank with a Human Face,
Link to the Brochure

15:50 Chancen eG, www.chancen-eg.de

16:00 JC Ecomet Projects AG, www.jc-ecomet.com

16:10 *Closing Words*



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DIE PLATTFORM FÜR INSTITUTIONELLE INVESTOREN



Principal Partner: Jäderberg & Cie.-Group

The Jäderberg & Cie.-Group is an entrepreneurial impact investor with operational responsibility for two projects with high sustainability impact.

Since 2010, over 300,000 sandalwood trees have been cultivated under the name „JC SANDALWOOD“ on 700 hectares of reforested mixed forests in the tropical north of Australia. From 2028 onwards, gross harvest revenues of over one billion euros are expected from this. Approximately half of this is owned by co-investors of the JC Group. Among the handful of neighboring investors in this world’s only commercially viable sustainable source of the very valuable, but nearly extinct species are Abu Dhabi Investment Council, Harvard University Endowment Fund and Church of England. The essential sandalwood oil is used in human and veterinary medicine, natural remedies, aromatherapy, and as a fragrance carrier.

In 2019, the Jäderberg & Cie.-Group co-founded and became stakeholder of the international joint venture “EUM ECOMET URBAN METALS”, a disruptive green-tech solution for the production of metal and valuable metal alloys. This closes gaps in the circular economy to recycle modern electronic waste. Compared to conventional mining methods, up to 98% less CO₂ is emitted, about 85% less energy and hardly any water is consumed.

For both projects the Jäderberg & Cie.-Group are looking for further co-investors who want to ensure sustainability in addition to entrepreneurial returns. Investment structures can be individualized.

In addition, Peter Jäderberg is engaged in various international networks focusing on impact investing. The capital market’s delusion that „sustainable investments“ would bring about sustainability in the real economy agitates him to word up in publications and presentations.

Partners

| BertelsmannStiftung Bertelsmann Stiftung

The Bertelsmann Stiftung is committed to ensuring everyone can participate in society. The megatrends of globalization, digitalization and demographic change are transforming the world. The foundation wants to help people proactively shape their future. Since the foundation was established in 1977, roughly 380 employees at our Gütersloh headquarters and other international locations have developed a wide range of projects and initiatives designed to achieve this goal.



Bank Gutmann AG

Built on a rich tradition of entrepreneurship and more than 30 years' experience in wealth management and investment advisory services, the Bank Gutmann AG has emerged as the Austrian market leader in private banking. The Gutmann Group currently manages assets worth EUR 24.17 billion. The company combines expertise in managing large accounts with a profound understanding of clients' needs. The bank's clients include domestic and international entrepreneurs, foundations and trusts, high-net-worth individuals and families as well as institutional investors.

HQ Capital



Founded in 1989 as a global private equity specialist of the German based HQ Group, HQ Capital Private Equity manages \$ 7.6 billion in private equity assets. On behalf of institutions and family offices the firm allocates capital to private equity funds on a primary basis, purchases limited partner interests and unlisted companies on a secondary basis, and co-invests alongside private equity deal sponsors. With more than 90 employees across 7 offices worldwide, HQ Capital Private Equity has the global platform and experience effectively to invest in private markets. Since inception, HQ Capital Private Equity has invested in more than 560+ North American, European and Asian private equity funds, established by 270+ managers, and directly invested in 90+ companies.

HQ Capital has been a signatory of the United Nations-supported Principles for Responsible Investments (UNPRI) since 2011 and is also committed to the United Nations Environment Programme Finance Initiative (UNEP FI) and the United Nations Global Compact (UN Global Compact). Moreover, in 2020 HQ Capital has become a supporter of the Task Force on Climate-related Financial Disclosures (TCFD). In 2013 HQ Capital has set up an internal “ESG Working Group,” headed by Britta Lindhorst, HQ Capital’s European Head of Private Equity, and supported by various team members, including HQ Capital’s Chief Compliance Officer and members of the business development, solutions and global investment teams. For our HQ Capital Private Equity business the ESG team has developed several tools, such as a GP ESG questionnaire, ranking system and deal breaker catalogue, to analyze the ESG policies of the GPs during the investment due diligence process

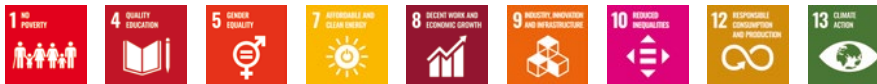
Oryx Impact Fund S.L.



The Oryx Impact Fund recognizes that private capital invested in the African Continent can reduce existing global inequalities and help alleviate forced migration. The EUR 250 million Fund will invest into enterprises that create local and regional opportunities, mitigate climate change and promote female empowerment, while generating attractive financial returns. The COVID-19 pandemic reinforces the Fund's ultimate objective: to build more resilient and sustainable societies in Africa.

The Fund will primarily invest in North, East and West Africa. Given the dynamic demographic growth, fast urbanization, increase in consumption and encouraging GDP growth rate in the region, there is an enormous economic opportunity to profit from, whilst ensuring inclusive and sustainable economic growth.

The Oryx Impact Fund aims to contribute to 9 Sustainable Development Goals. Impact measurement and reporting will use standardized, sector-specific impact indicators and will be closely aligned with targets and indicators set forth by the United Nations and the International Finance Corporation (IFC).



Oryx Impact Fund S.L. is a multimanager platform that will invest into mission driven companies, alongside existing regional and global fund managers (partners) who have significant presence in Africa and have developed considerable local knowledge. The company will invest in funds and via direct co-investments; thereby strengthening the local investment ecosystem.

Unovis Asset Management LLC



The team of Unovis Asset Management LLC has the longest and most comprehensive investment track record in the sector and an impressive ROI through our renowned first fund, New Crop Capital. The team views conventional animal agriculture as an antiquated and inefficient food production system with serious ESG vulnerabilities that make it ripe for large-scale disruption and innovation. That is why inspiring entrepreneurs and fueling innovative ideas are at the heart of the company's business.

Unovis Asset Management LLC's successor fund, NCAP II, focuses on seed to growth investments in animal-free protein alternatives, providing investors with the opportunity to address 10 of the 17 UN Sustainable Development Goals and gain proprietary access to the most disruptive companies challenging the \$1.7 trillion+ legacy protein market.

The team of Unovis Asset Management LLC has been making investments in the alternative protein space since 2007, leading cultural change in what we eat today and the protein market of tomorrow. Not all investors seeking entry into this space will understand the sector well enough to make informed decisions or successfully identify the next game changers. That is the reason why many investors consult with Unovis Asset Management LLC and express their fundamental need for the right managers who can identify solid investment opportunities in this emerging sector.

Unovis Asset Management LLC invests in companies that have made innovative R&D efforts, aimed at creating scaled offerings, which are ready for the mass market – and, in some cases, the global markets, enabling impressive capital returns and maximum impact.

SFC Energy AG



SFC Energy AG acts as a leading global provider of hydrogen and direct methanol fuel cells to the stationary and mobile power generation markets. The company stands for “Smart Fuel Cell” and is operating in an industry that has undergone a radical market shake-up in the past. With more than 45,000 fuel cells sold worldwide, SFC Energy AG offers award-winning products and serves a wide range of applications. In 2019 the company has further diversified its business model with the addition of hydrogen fuel cells and expanded its range to include higher power classes and additional growth areas including back-up power for telecommunications and critical infrastructures, and potentially for mobility solutions in the future.

SFC Energy AG is well positioned and has established a stable and steadily growing global customer base with a clear focus on product quality and robustness and a hybrid product strategy that is geared toward daily practicalities and technical advantages. For the company, hybridization means marrying the advantages of fuel cell technology – with its considerable energy density and long lifespans – with the strengths of widely used technologies such as batteries and solar power generation to form an efficient combination, thereby giving our customers an energy supply that is reliable, efficient and clean. The importance of environmentally friendly energy sources continues to grow considerably in social and political terms. Civilian/private users are increasingly discovering the numerous advantages of fuel cells. SFC Energy AG, therefore, recorded a regionally broad, unprecedented dynamic in demand for direct methanol – as well as hydrogen fuel cells for civil applications.

Market Capitalisation:	appr. EUR 209 M (Xetra, August 18, 2020)
Exchange Segment:	Prime Standard
Principal Shareholders:	HPE Growth Capital, Deutsche Asset & Wealth Management, Conduit Ventures Limited
Sales: Consolidated:	EUR 58.5 M (Financial Report 2019)
Earnings (after Taxes): Consolidated:	EUR -1.9 M (Financial Report 2019)
Earnings per Share:	EUR - 0.17

reconcept GmbH



The business model of the owner-managed reconcept GmbH is based on two closely interlinked pillars: The company is active as a provider and asset manager of sustainable investments and as a project developer in the field of renewable energies. In this interaction, reconcept GmbH finances and realizes photovoltaic, wind and hydroelectric power plants in Germany and abroad.

reconcept GmbH has been successfully connecting renewable energy projects with investors since 1998. So far, more than 230 renewable energy plants have been successfully realized in Germany and abroad with a nominal capacity of about 370 megawatts. In addition, more than 43 green investments with an investment volume of around EUR 515 million have been placed, in which more than 10,000 investors have participated.

The project development of the reconcept Group up to ready to build status is carried out in close cooperation with internationally experienced project development companies, which have a high level of expertise in the respective local markets. Wind energy plants in Finland are developed through an own joint venture, Tuulialfa Oy. reconcept GmbH plans to continue to expand the international joint venture strategy with the current focus on wind power in Finland, tidal power in Canada and photovoltaics in Cyprus (through the joint venture MX CleanEnergyCy).

SUNfarming GmbH



SUNfarming GmbH is specialized in the project development and turnkey construction of photovoltaic plants in Germany and abroad. The company covers the entire project development and EPC value chain (engineering, procurement, construction): starting with planning, development and financing, through construction, to monitoring and maintenance of solar parks. The company has a long-standing customer structure consisting of capital investors, municipalities, commercial and private power users as well as portfolio project companies of the Schrum-Tauschke Group.

Since the founding of the company in 2004, the international team of experienced commercial staff, engineers and technicians has already successfully realized a plant capacity of around 600 megawatts in Germany and increasingly also in Europe. SUNfarming GmbH currently provides service, maintenance and monitoring for around 300 megawatts in Germany and abroad. This is the basis on which the company has been operating profitably ever since it was founded.

Reply/Registration



Please register until 25 September 2020 via e-Mail: investorenkonferenzen@familyofficeday.at

First Name / Surname:

Family / Institution:

I will participate in Vienna

I will participate online

I want a one-to-one session with the following company. One-to-one sessions will also be organized online:

Jäderberg & Cie.-Group

Bank Gutmann AG

SFC Energy AG

reconcept GmbH

SUNfarming GmbH

HQ Capital

Oryx Impact Fund S.L.

BanCodesarrollo

Unovis Asset Management LLC

Chancen eG

Rohkraft Green GmbH

JC Ecomet Projects AG

Please invite the following family members to the conference:

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