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INVITATION

VIENNA FAMILY OFFICE INVESTMENT FORUM

17 & 18 NOVEMBER 2026

HOTEL IMPERIAL
KÄRNTNER RING 16, 1010 VIENNA



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This event is organised as an ÖkoEvent PLUS (an ecologically friendly event) under the ÖkoEvent programme of the City of Vienna.

ÖkoEventPLUS
In Wien ist die Umwelt VIP
Stadt Wien

Introduction from the Host

Welcome to our two-day Vienna Family Office Investment Forum on 17 & 18 November 2026 at the Hotel Imperial.

On the first conference day, we will host our Vienna Real Estate Salon, the specialist conference for real estate investors.

On the second conference day we will host our Vienna Investor Day featuring listed companies, funds, private banks, wealth managers and experts in finance and capital markets.

This series of specialist conferences aims to inform family offices, foundations and institutional investors independently, comprehensively and at a high level about new investment opportunities and offers a professional platform for investors to meet C-level executives and entrepreneurs. In addition to keynotes and panel discussions with Austrian and international family offices, various companies present their business models.

Advantage Family Office GmbH is a multi-family office and investor. Since 2015 we have been hosting investment conferences and investor lunches in the DACH region, offering the first and only platform for family offices and institutional investors in Austria with an international investor network.



Many thanks to all partners, companies, speakers and attendees for supporting this event.

Best regards,

Sabine Duchaczek

Advantage Family Office GmbH, Founder & Managing Director

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VIENNA REAL ESTATE SALON

17 NOVEMBER 2026

HOTEL IMPERIAL
KÄRNTNER RING 16, 1010 VIENNA

www.familyoffice.at/registration



Agenda

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Supporter:

LINSEDER HOLDING

SANGREAL

Westbridge

BREITENEDER IMMOBILIEN PARKING

AXI IMMO

DIE WOHNKOMPANIE
Wir entwickeln Lebensräume

DLA PIPER

10:00	*Registration*
10:25	*Welcome* • Sabine Duchaczek (Advantage Family Office GmbH), *Host* • Jasmin Soravia (J. Soravia Beteiligungs GmbH), *Chair of the Day*
10:30	Presentation: Family Office Real Estate Trends DACH 2027
10:50	Panel: Current Situation and Outlook for the Austrian Real Estate Market • Albert Birkner (Cerha Hempel Rechtsanwälte) • Heinrich Schmiedt (Schmiedt Rechtsanwälte) • Stefan Zapotocky (RPR Privatstiftung) *Moderation: Michael Wagner (TorVier Invest GmbH)*
11:30	MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH
12:00	VICTORIAPARTNERS GmbH
12:30	*Lunch & Personal Exchange*

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13:30	APLEONA REAL ESTATE AT GmbH
14:00	BENO Holding AG
14:30	REALIS WAM Fund Management
15:00	Sofia & Sea
15:30	*Coffee Break & Personal Exchange*
16:00	The Jetfly Group
16:30	Urbanek Real Estate
17:00	Realitiq
17:15	Panel: Current Situation and Outlook for the International Real Estate Market • Tamás Ádány (REALIS WAM Fund Management) • Michael Bussmann (BENO Holding AG) • Ulrich Neuert (EIC EuroInvestor Capital GmbH) *Moderation: Klaus Pfeiffer (Weber Harrer Rechtsanwälte GmbH)*
18:00	*Apéro & Flying Dinner*

Supporter:

J. SORAVIA
BETEILIGUNGS GMBH

WEBER & CO.
RECHTSANWÄLTE

MEETING
DESTINATION
VIENNA
NOW ◆ TOGETHER

Gold Partner:
BENO Holding AG

BENO Holding AG is a property owner and asset manager specializing in light industrial real estate. The company invests in versatile, third-party-leasable properties with recurring cash flows and development potential.

BENO Holding AG pursues a platform-based management approach that combines long-term ownership with digitally supported property management. Through active asset management, technical upgrades, and the use of digital tools, the company systematically taps into productivity and value-enhancement potential within its portfolio.

The properties held in its own portfolio currently comprise thirteen German locations with approximately 40 tenants and a total usable area of approximately 165,000 m². The market value of the portfolio amounts to approximately EUR 91.48 million.

Market Capitalisation:	EUR 23.37 m as of 20 August 2026
Stock exchange segment:	m:access (Munich Stock Exchange Open Market)
Major shareholders:	Family offices 40%; GCI Group 37%; other institutional investors 12%; Management Board/management 4%; free float 7%
Revenue 2025:	EUR 9.204 m
Profit after tax 2025:	EUR 4.745 m
Earnings per share 2025:	EUR 1.35

More information at www.beno-gruppe.de

Gold Partner:

REALIS WAM Fund Management

REALIS WAM Fund Management is a licensed alternative investment fund manager and a subsidiary of the Hungarian family-owned REALIS Group, established in 2013. The company specialises in premium real estate fund management, investing in residential, office and hotel assets that meet the highest standards of design, technical quality, and sustainability.

REALIS WAM Fund Management's investment philosophy centres on delivering measurable financial value while advancing the aesthetic and environmental standards of the built environment. Its management team brings decades of international expertise spanning real estate development, fund management, financing, legal, and tax advisory.

More information at www.realiswam.hu/en/

Bronze Partner: HABAU GROUP

The HABAU GROUP is an international full-service provider for almost all areas of construction and ranks among Austria's largest construction companies. Its 14 group companies employ around 7,200 people and operate in 18 countries. Together, they generate annual revenue of approximately EUR 2.2 billion.

Under one roof, the HABAU GROUP combines structural engineering, civil engineering, prefabricated construction, underground construction, pipeline construction, timber construction as well as steel and plant construction. Its range of services extends from structural planning to the efficient implementation of complex construction projects. In doing so, the company combines more than 110 years of experience with the latest technologies and consistently high standards of quality and performance.

Tradition, innovation and long-term partnerships shape HABAU GROUP's daily activities, as does its responsibility towards employees, clients, the environment and society. Short distances, the quality of a handshake, flat hierarchies and a collaborative approach set the HABAU GROUP apart. In this way, the company combines the capabilities of an internationally active group with the qualities that define a family: "the construction family".

More information at www.habaugroup.com

Bronze Partner: GIEAG Immobilien AG

GIEAG Immobilien AG is a Munich-based real estate stock corporation. With a broad real estate portfolio covering the asset classes office, residential, light industrial, research and development, and district development, as well as the business areas of development and portfolio management, the company offers a unique level of stability in the market. GIEAG Immobilien AG's expert team stands for innovative and forward-looking concepts.

Over the past 25 years, GIEAG Immobilien AG has developed and optimised a wide range of real estate projects. These include properties with floor areas of up to 145,000 square metres and individual investment volumes ranging from EUR 15 million to EUR 150 million. Partnership, transaction security, perseverance and speed form the foundation for sustainable value creation at GIEAG Immobilien AG.

More information at www.gieag.de

Bronze Partner: ENGEL & VÖLKERS WIEN

ENGEL&VÖLKERS

Engel & Völkers is a global leader in premium real estate services, specializing in the brokerage of high-end residential and commercial properties.

Since 1977, Engel & Völkers has prioritized the needs and aspirations of both private and institutional clients, evolving its service portfolio to address every aspect of real estate. With a team of more than 16,700 professionals operating under the Engel & Völkers brand, the company's core competencies include sales, lettings, and consultancy across a wide range of real estate opportunities.

In Vienna, Engel & Völkers combines its international network with in-depth local market expertise and a profound appreciation for the city's architecture and cultural heritage. From historic residences and elegant period apartments to exceptional homes with a distinct architectural identity, the Vienna team understands property not merely as real estate, but as an expression of culture, history, and quality of life.

By leveraging artificial intelligence and cutting-edge digital solutions, Engel & Völkers is redefining the standards for property brokerage and related services – setting a benchmark for innovation, expertise, and excellence in the real estate industry.

More information at www.engelvoelkers.com/wien

MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH

A Munich Re company

MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH is the asset manager of Munich Re Group, dedicated to delivering long-term value through active investment excellence, significant risk expertise, and truly tailored client solutions. With approximately EUR 374 billion in assets under management – including EUR 64 billion for private and institutional investors (as of June 2026) – the company combines reliability, innovation, and long-term performance to help our clients achieve their goals.

MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH stands for solutions that don't begin with asset classes, but with the needs of the investors. This enables the company to create a clear, robust portfolio structure that combines an active investment concept with strict risk management with insurance DNA.

The real estate asset class is a segment that stands at the centre of economic, social, and technological change. The real estate market is becoming more selective; characteristics such as location and property quality, leasing concepts, and professional asset management increasingly drive the performance and value growth of real estate investments. For investors with a long-term investment focus, attractive investment opportunities are currently available across a broad spectrum of regions, risk segments, and types of use.

MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH identifies relevant long-term trends and develops innovative investment strategies based on them. The services we offer extend throughout the entire property lifecycle and value chain. Alongside Munich Re Group, MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH primarily provides its services to institutional investors from Germany and Europe.

More information at www.meag.com

VICTORIAPARTNERS GmbH

VICTORIAPARTNERS GmbH is a leading investment banking boutique in the real estate capital market in the DACH region, based in Frankfurt. The company is one of the top providers of M&A transactions in the real estate segment and also structures indirect investments – especially for institutional investors. More than 60 successfully completed transactions with a total volume of over EUR 50 billion and approximately EUR 3 billion in capital raised from institutional investors for unlisted investment products are impressive proof of this.

Thanks to its work in Austria, VICTORIAPARTNERS GmbH enjoys a satisfied customer base of domestic pension funds, provident funds and insurance companies. The product themes range from infrastructure, public sector, senior living, land banking and residential to mezzanine capital. All fund products have a strong ESG focus and achieve above-average cash-on-cash returns per annum for investors.

More information at www.victoriapartners.at

APLEONA REAL ESTATE AT GmbH

APLEONA
Real Estate Management

As one of the leading real estate service providers in the German-speaking region, APLEONA Real Estate Management manages real estate assets valued at approximately EUR 21 billion and has a presence in Germany, Austria, and Poland. Since its beginnings in Germany in 1968, the company has continuously expanded its expertise, markets and services.

APLEONA Real Estate Management offers its customers a comprehensive life-cycle service package: From purchase and sales advice, audit-proof processing of a transaction, operational and digital implementation of individual properties or property packages, to holistic portfolio, investment and asset management, commercial and technical property management; the range of services is rounded off by quarter-, centre-, and letting management, as well as qualified ESG advisory.

Each of the services is based on our standards and clearly defined processes, providing you with the assurance that your properties are managed to the highest quality and regulatory standards. By integrating digital infrastructure, APLEONA Real Estate Management reduces interfaces and enhances service quality to ensure modern property management.

With its 600 dedicated employees APLEONA Real Estate Management provides top-tier service, focusing on both the specific requirements and the underlying processes that shape its clients' real estate objectives. With a client-centred approach and long-term business relationships, the company delivers comprehensive, integrated real estate solutions for all types of use.

More information at www.realestate.apleona.com

Sofia & Sea

SOFIA & SEA
IMMOBILIENKAUF IN BULGARIEN. KLAR BEGLEITET.

Sofia & Sea gives clear guidance for buying property in Bulgaria and supports Austrian clients through a structured property purchase process in Bulgaria. The current focus is on Sofia and Sozopol on the Black Sea coast.

From the initial needs and property review to furnishing and post-purchase support, Sofia & Sea coordinates local legal, technical and transaction specialists. Key information and open issues are presented clearly. After each stage, clients can decide whether to proceed or stop. A well-founded decision not to buy can also be the right outcome.

Fees are based on clearly defined, modular service packages; post-purchase support and coordination can also be commissioned.

Sofia & Sea does not offer a financial product, guarantee returns or replace legal, tax, financing or investment advice. Its focus is on transparency, reliable local partners and a clear basis for decision-making.

The company's guiding principle is to not buy in Bulgaria blindly. Review first, then decide.

The Jetfly Group

Jetfly Group – Closer to your final destination

With more than 25 years of experience in private aviation, The Jetfly Group has established itself as a leading provider of tailored private aviation solutions. Founded in 1999 and headquartered in Luxembourg, the Jetfly Group brings together specialized companies covering fractional ownership, aircraft management, charter services, maintenance and pilot training.

Unlimited Access Through Fractional Ownership

With Jetfly, share owners enjoy all the benefits of owning an aircraft at a fraction of the cost. By buying a share of an aircraft, owners receive access to the world's largest fleet of Pilatus PC-12 and PC-24: 70 masterpieces of Swiss engineering, renowned for their safety and versatility. The on-demand service guarantees availability anytime and anywhere in Europe, via more than 3,500 airports and airfields, from St. Johann – Kitzbühel to Courchevel.

Individual Charters with CaptainJet

CaptainJet provides on-demand private jet charter, allowing travellers to choose the most suitable aircraft for every journey without long-term commitment. With access to more than 7,000 aircraft worldwide, from turboprops to long-range jets, and more than 2,000 flights operated annually, CaptainJet combines extensive expertise with a strong global network, offering maximum flexibility beyond the Jetfly fleet. Transparent pricing, digital booking via App and 24/7 personal support ensure a seamless experience, whether travelling for business, leisure or a special occasion.

More information at www.jetfly.com and www.captainjet.com

Urbanek Real Estate

Urbanek Real Estate is an Austrian real estate company specializing in the acquisition, development and disposition of income-producing residential properties with significant value-add potential. The company's primary focus is on acquiring distressed assets, which it strategically purchases, enhances through targeted refurbishment and optimization measures and sells following successful repositioning in the market.

Through its long-established network of banks, insolvency administrators, and other market participants, Urbanek Real Estate regularly gains access to attractive real estate investment opportunities, often outside traditional marketing processes. This enables Urbanek Real Estate GmbH to identify opportunities at an early stage, assess them quickly, and execute transactions efficiently.

Another key strength of Urbanek Real Estate lies in the structuring of real estate financing. In 2026 alone, the financing volume arranged or structured already amounts to approximately EUR 30 million. The long-standing relationships with established financing partners, combined with streamlined decision-making processes, enable Urbanek Real Estate to execute even complex transactions quickly and reliably.

Urbanek Real Estate combines in-depth market expertise, a strong network, and an entrepreneurial approach with a clear focus on value-driven real estate investments.

More information at www.urbanekrealestate.at

Realitiq

Realitiq is the next-generation 3D software company transforming how properties and future living spaces are visualized, experienced and marketed, powered by AI. Its platform combines interactive digital twins, AI-powered visualization, photorealistic rendering, virtual staging and intuitive configuration in one solution.

For property developers, agents, furnishing companies and other real estate professionals, Realitiq saves time, replaces fragmented tools and creates immersive experiences that help consumers envision their future home, explore interiors and make confident decisions. At the same time, businesses can market properties and furnishings more efficiently.

Realitiq is already used by leading market participants including BUWOG, Raiffeisen Immobilien and premium furniture producers.

More information at www.realitiq.com

Premium Ticket Partner:
TPA Steuerberatung GmbH

Tax Advisory for Real Estate

Real estate remains one of the most attractive investment opportunities, especially when backed by the right expertise. As one of the leading advisors for national and international real estate funds, investors, developers and property companies, TPA Steuerberatung GmbH combines deep industry knowledge with a strong regional presence to support successful real estate investments and projects. The company's experts provide comprehensive advice throughout the entire real estate lifecycle, from investment and financing decisions to acquisitions, disposals, transaction structuring, financial and tax due diligence, IFRS reporting and property valuation. With extensive experience in both Austrian and international markets, TPA Steuerberatung GmbH helps clients identify opportunities, manage complexity and create lasting value.

At the Vienna Real Estate Salon and Vienna Investors Day, TPA Steuerberatung GmbH looks forward to exchanging ideas, sharing market insights and discussing the trends shaping the future of real estate investment across the region.

More information at www.tpa-group.at/locations/wien/?lang=en

Premium Ticket Partner:
Schnell Gut & Günstig Renovierung GmbH

Mikrowohnungen

Schnell Gut & Günstig Renovierung GmbH offers unique residential real estate development projects for micro-apartments in Munich. Although residential real estate in the metropolitan region is an extremely safe investment, it offers a profitability that exceeds average capital market returns.

UNIQUE DEUR CONSTRUCTION-CONCEPT©:

- Solid construction barrier-free Passive House micro-apartments with the lowest total cost per apartment
- 30% lower total cost per apartment compared to a standard 1-person Micro apartment, with no adverse features and the lowest maintenance costs
- Sustainable and social
- Risk-reward-Ratio: extraordinary
- Investment horizon: 2.5 years
- ROE: 40% p.a. pre tax
- Fully financed by the German state through subsidies. The customer finances the purchase of the plot. Schnell Gut & Günstig Renovierung GmbH takes care of everything else.

THE PROJECT OF THE FUTURE. Despite the residential construction crisis in Germany, the micro-apartment trend thrives. Germany is short of 1.4 million apartments, almost exclusively affordable ones.

AVAILABLE PROJECTS: 7 projects:

- Equity EUR 1.5 m to EUR 9 m per project
- Total Investment EUR 5.5 to EUR 35 m per project
- 30 to 261 apartments per project
- no municipality development plans required, design planning largely completed

SERVICES: Project Management, Architectural and specialist planning, co-equity financing

More information at www.mikrowohnungen.com



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VIENNA INVESTOR DAY

18 NOVEMBER 2026

HOTEL IMPERIAL
KÄRNTNER RING 16, 1010 VIENNA

www.familyoffice.at/registration

Agenda

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Supporter:

08:30	*Registration*
08:50	*Welcome* • Sabine Duchaczek (Advantage Family Office GmbH), *Host* • Michael Wagner (TorVier Invest GmbH), Chair of the Day
08:55	Wirex Limited “Crypto-Ready Payments Across Complex Family Office Structures”
09:30	Heidelberg Materials AG
10:00	Vienna Insurance Group AG
10:30	The Platform Group SE & Co. KGaA
11:00	GreenX Metals Limited
11:30	Blue Cap AG
12:00	FINEXITY Group
12:30	TPA Steuerberatung GmbH “Warranty-and-Indemnity-Insurance and Tax Risks in M&A Deals”
13:00	*Lunch & Personal Exchange*

14:00	Allianz Global Investors “Redefining Access to Private Markets: Investing Alongside Allianz”
14:30	Aberdeen Investments “EMD Without Borders: Opportunities Across Emerging and Frontier Markets”
15:00	EFG International
15:30	Heemann Vermögensverwaltung AG
16:00	*Coffee Break*
16:30	Ridge
17:00	Quantumrock
17:30	STRASSER Steine GmbH
18:00	AURUM Strategic Advisory “Bridging Europe and the Gulf: Navigating Cross-Border Investments”
18:30	*Apéro & Flying Dinner*

Platin Partner: Wirex Limited

Wirex Limited is a global digital finance platform operating at the intersection of Web3 and traditional finance. With more than 12 years of experience building payment and digital asset infrastructure, the company provides family offices and sophisticated wealth structures with the tools to manage and move digital wealth within an established financial framework.

Through Wirex Private, family offices, principals and beneficiaries are supported in integrating digital assets and stablecoins into broader wealth structures. This includes establishing clear ownership, transparent flows of funds and the infrastructure required to support payments and treasury operations.

A key challenge for digital wealth is its interaction with the traditional financial system. Traditional financial institutions are often unable to accept assets originating from Web3 without understanding their source and history. AML, sanctions screening and transaction monitoring processes help establish the provenance of assets and support legitimate flows between Web3 and traditional finance.

Alongside stablecoin payments and treasury operations, the platform supports more than 70 digital assets. Wirex Private combines this infrastructure with dedicated relationship management and solutions designed for principals and beneficiaries. The objective is not to replace existing banking or advisory relationships, but to help family offices navigate and connect both financial systems.

More information at www.wirexapp.com

Bronze Partner:

CERHA HEMPEL Rechtsanwälte GmbH

CERHA HEMPEL Rechtsanwälte GmbH is one of the leading corporate law firms in Central and Eastern Europe with its headquarters in Vienna. With a team of over 220 lawyers and offices in Austria, Bulgaria, Czech Republic, Hungary, Romania, Slovakia and Slovenia, the company guarantees its clients experience and expertise in all areas of corporate and commercial law.

Over the past 30 years, CERHA HEMPEL Rechtsanwälte GmbH has been involved in a large number of the most significant transactions in Austria. This is what really distinguishes the company as one of the leading law firms in the fields of mergers and acquisitions, IPOs, takeovers, privatisations, capital markets, banking, white collar crime, and real estate and construction.

CERHA HEMPEL Rechtsanwälte GmbH also enjoys an enviable reputation for its handling of large-scale commercial litigation and arbitration. The fact that the company understands its clients' businesses has helped it achieve a high rate of success. CERHA HEMPEL Rechtsanwälte GmbH has received numerous prestigious awards over the years, most recently being named "Austria Firm of the Year 2026" by IFLR. The company is a member of Lex Mundi – The World's Leading Association of Independent Law Firms.

More information at www.cerhahempel.com

Bronze Partner: Air Charter Service



Founded in 1990, Air Charter Service (ACS) is the world's largest aircraft charter broker, arranging over 35,000 flights annually through 43 offices across six continents and generating more than USD 1.3 billion in charter revenue. Working with over 1,400 airline partners, ACS delivers global charter solutions for high-net-worth individuals, family offices, corporations and private flight departments. Its 850+ aviation professionals provide local expertise, worldwide coverage and 24/7 support, backed by dedicated legal, compliance and operational teams.

More information at www.aircharterservice.com

Bronze Partner: Military Metals Corp.

Military Metals Corp. is a Canadian critical minerals exploration and development company focused on establishing secure, responsible supplies of antimony for European and allied markets.

Its flagship asset is the 100%-owned Trojárová Antimony-Gold Project in Slovakia, strategically located within the European Union. The project hosts an NI 43-101 compliant inferred mineral resource of 6.5 million tonnes containing approximately 67,000 tonnes of antimony and 222,000 ounces of gold.

In October 2026, the company secured the reinstatement and four-year extension of its exploration licence through October 2030, marking a significant milestone in advancing the project.

With additional antimony assets in North America, Military Metals Corp. aims to strengthen Western critical mineral supply chains, support European industrial and defence resilience, and develop Trojárová through responsible resource development, strong local partnerships and sustainable technologies.

Market Capitalization:	CAD 15.69 m (29.10.2026)
Exchange Segment:	Canadian Securities Exchange (CSE: MILI); OTCQB: MILIF; Frankfurt: QN90
Main Shareholders:	To be confirmed against current shareholder and insider disclosures
Revenue:	No operating mining revenue
Earnings after Taxes:	Approx. CAD –6.84 m (historical TTM indication; verify reporting period)
Earnings per Share:	Approx. CAD –0.09 (historical TTM indication)

More information at www.militarymetalscorp.com

Bronze Partner: Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players[1], offers over 200 million investors a complete range of savings and investment solutions in active and passive management, in listed and private assets. Developed for a range of distributors (banks, wealth managers, financial advisors…) as well as for institutional investors and corporates, this offering is enhanced by services and technology tools covering the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages close to EUR 2.6 trillion of assets[2].

Its six international investment hubs[3], its financial and extra-financial research capabilities and its long-standing commitment to responsible investment make Amundi a leading player in the international asset management landscape.

Thanks to its strong local presence, particularly in Europe and Asia, Amundi offers its clients the expertise and advice of 5,400 professionals across 34 countries.

[1] Source: IPE "Top 500 Asset Managers" published in June 2026, based on assets under management as at 31.12.2025.
[2] Amundi data as at 30.09.2026.
[3] Paris, London, Dublin, Milan, Tokyo and San Antonio (via our strategic partnership with Victory Capital).

More information at www.amundi.com

Heidelberg Materials AG

Heidelberg Materials is one of the world's largest integrated manufacturers of heavy building materials and solutions with leading market positions in cement, aggregates, and ready-mixed concrete. Around 49,000 employees in almost 50 countries shape our growth path. Drawing on our global advantage, we create synergies in the areas of sustainability, digitalisation, and technical excellence. As the industry's front runner on the path to Net Zero, we enable our customers to lead the way towards a more sustainable future through our growing offering of low-carbon and circular building materials.

Market Capitalization:	EUR 32 bn
Exchange Segment:	DAX
Main Shareholders:	Familie Merckle (ca. 28%)
Revenue:	EUR 21.5 bn
Earnings after Taxes:	EUR 2.1 bn, of which EUR 1.9 bn attributable to shareholders
Earnings per Share:	EUR 12.40 (adjusted)
Dividend per Share:	EUR 3.60
Dividend Yield:	~ 2%

More information at www.heidelbergmaterials.com

Vienna Insurance Group AG

Vienna Insurance Group (VIG) is the leading insurance group in the entire Central and Eastern European (CEE) region. More than 50 insurance companies and pension funds in 30 countries form a Group with a long-standing tradition, strong brands and close customer relations. Around 34,000 employees in VIG take care of the day-to-day needs of approximately 36 million customers.

VIG offers investors a resilient, growth-oriented investment with long-term value potential. It combines a leading position in CEE with financial strength, a market-oriented, decentralised business model and a responsible focus on the future. With its innovative strength and leading digital solutions in CEE, VIG is actively shaping the future of the insurance business. VIG Group has an A+ rating with positive outlook by the internationally recognised rating agency Standard & Poor's. VIG cooperates closely with Erste Group, the largest retail bank in CEE.

Market Capitalization:	EUR 8.6 bn
Exchange Segment:	ATX Prime
Main Shareholders:	Wiener Städtische Versicherungsverein – Vermögensverwaltung
Revenue (2025):	EUR 16.3 bn (+7.1%)
Earnings after Taxes (2025):	EUR 834.9 m (+33.3%)
Earnings per Share (2025):	EUR 6.46 (+33.7%)
Dividend per Share (2025):	EUR 1.73
Dividend Yield (2025):	2.57%

More about the VIG Investment Story: https://group.vig/factsheet

The Platform Group SE & Co. KGaA



The Platform Group SE & Co. KGaA is a Europe-wide operating software company active in 26 industries through its proprietary platform solutions. The Group's partner network comprises more than 17,600 partners who use the platform solutions to address both B2B and B2C customers.

Industries served include, among others, the luxury portfolio, optics & hearing, furniture retail, machinery trading, dental technology, and electronics. The Group has 19 locations across Europe and is headquartered in Düsseldorf.

For the financial year 2025, the Company reported revenue of EUR 728 million and adjusted EBITDA of EUR 55 million.

Market Capitalization:	EUR 26.7 m (31.08.2026)
Exchange Segment:	Scale (Open Market / Freiverkehr), Frankfurt Stock Exchange
Main Shareholders:	Benner Holding GmbH
Free Float:	46%
Revenue:	EUR 728 m (FY 2025) / EUR 421.0 m (H1 2026)
Earnings after Taxes:	EUR 46.5 m (FY 2025) / EUR 33.5 m (H1 2026)
Earnings per Share:	EUR 2.26 (FY 2025) / EUR 1.34 (H1 2026)

More information at corporate.the-platform-group.com

GreenX Metals Limited



GreenX Metals Limited is focused on creating long-term shareholder value through the exploration and development of its two core projects: the Tannenberg Copper-Silver Project in Germany and the Eleonore North Gold, Tungsten and Antimony Project in Greenland.

Its flagship brownfield asset, Tannenberg Copper-Silver Project, covers 1,900 km² in the State of Hesse, central Germany. Located within a historically productive mining region, Tannenberg offers extensive historical drill data, district-scale potential, strong geological pedigree and a low sovereign risk profile. Historic mining within the broader Richelsdorf district produced 416,500 t of copper and 33.7 Moz of silver, and a historical estimate of 728,000 t of contained copper at 2.6% Cu was recorded in 1940. The Exploration Target for Tannenberg is 144 to 279 Mt at 0.9 to 1.4% Cu and 15 to 21 g/t Ag, for 1.3 to 3.9 Mt of contained copper and 69 to 188 Moz of contained silver.

GreenX Metals Limited views the project as well aligned with EU and German policy priorities and intends to position Tannenberg as a future contributor to Europe's critical mineral resilience. Eleonore North, in Greenland, is prospective for high-grade gold, tungsten, antimony and associated critical metals. Tungsten and antimony are recognised as Critical Raw Materials in both the EU and the US.

Market Capitalisation:	AUD 330 m
Stock Exchange Segment:	ASX:GRX, LSE:GRX, GPW:GRX, Germany-FSE:A3C9JR
Major Shareholders:	CD Capital Natural Resources Fund 18%, Management 5%

More information at www.greenxmetals.com

Blue Cap AG

Blue Cap AG is a stock-listed investment company founded in 2006 and headquartered in Munich. The company acquires medium-sized enterprises in special situations from the B2B sector and supports them in their entrepreneurial development, with the objective of later divesting them at a profit. The acquired companies are headquartered in the DACH region, generate revenues between EUR 20 million and 200 million, and maintain a sustainably stable core business.

Blue Cap AG typically holds majority stakes in five companies from the adhesives, production technology, life sciences, and business services sectors. The Group currently employs around 550 staff in Germany and other European countries. Blue Cap AG is listed on the open market (Scale, Frankfurt and m:access, Munich; ISIN: DE000A0JM2M1; ticker symbol: B7E).

Market Capitalization:	EUR 92 m
Exchange Segment:	Freiverkehr // Scale und m:access
Main Shareholders:	PartnerFonds AG i.L., Kreissparkasse Biberach, JotWE GmbH, Schüchl GmbH, Evoco AG
Revenue (2025):	EUR 129 m
Earnings per Share:	EUR 5.25 (31.12.2025)
Dividend per Share:	EUR 1.60
Dividend Yield:	9.0% (Schlusskurs Xetra 24 June 2026; day of AGM)

More information at www.blue-cap.de

FINEXITY Group

The FINEXITY Group (Xetra: FXT · ISIN DE000A40ET88) builds and operates the infrastructure of the digital capital market: issuance, register connectivity and distribution of tokenised securities from a single source — regulated and operational since 2020 — complemented by the display of sell offers on the DLT-OTC (bulletin board). The Group is represented at six locations in Germany, Switzerland, Liechtenstein and the United Arab Emirates.

Capital Markets Solutions comprises nolivius (Advisory & Structuring) and VolksInvest (the online broker brand of Finexity Invest GmbH); Infrastructure Solutions comprises Nundara (tech infrastructure for tokenisation, subscription and register connectivity) and Effecta[1] (distribution hub and liability umbrella).

Via its proprietary infrastructure, the Group already connects more than 300 issuances from over 50 issuers with more than 84,000[2] registered investors.

[1] The acquisition of 90.1% of Effecta GmbH remains subject to the successful completion of the owner control procedure.
[2] FINEXITY Group: 14,000 + Effecta GmbH: 70,000. Pro forma figures, unaudited, for illustrative purposes only.

Market Capitalization:	EUR 45.0 m
Exchange Segment:	Freiverkehr / m:access
Main Shareholders:	Co-Founder and Management 22.30%, Paul Huelsmann (CEO FINEXITY Group) 13.80%
Revenue 2026 (GBC estimate):	EUR 9.6 m
Earnings per Share 2026 (GBC estimate):	EUR -2.82

More information at www.finexity-group.com

Allianz Global Investors

Allianz Global Investors is a leading active asset manager with more than 700 investment professionals in 22 offices worldwide and managing EUR 653 billion in assets. The company believes that with every change comes an opportunity. Its goal is to actively shape the future of investing for all its clients, wherever their location and whatever their objectives. Curious and active in everything, Allianz Global Investors aspires to generate impact beyond alpha, steering its clients' assets towards the right place at the right time, and building solutions that draw on capabilities across public and private markets.

Its focus on protecting and growing its clients' assets allows Allianz Global Investors to create trusted partnerships, underpinned by a commitment to sustainability and driving positive change.

More information at https://at.allianzgi.com/de-at/pro/ueber-uns

Aberdeen Investments

Aberdeen Investments is a globally active, independent specialist asset manager. Its goal is to help investors across the world achieve their investment objectives and broaden the scope of their investment horizons.

With more than 600 investment professionals across over 25 globally interconnected locations, Aberdeen Investments manages assets of approximately EUR 451.5 billion (as of 30 June 2026).

Thanks to its global presence, wide-ranging investment expertise, and deep in-house research, the company is able to provide a broad range of investment solutions to institutional investors – such as insurance companies, banks, pension funds, corporate clients, foundations, and family offices – as well as to retail distribution partners. These solutions include specialized equity and fixed-income strategies across developed and emerging markets, real estate, private markets (including infrastructure), as well as enhanced index and multi-asset strategies.

Aberdeen Investments integrates environmental, social, and governance (ESG) considerations into its investment decisions. Through active engagement with the companies in which it invests, Aberdeen Investments maintains relationships that help it better understand their risks and opportunities, and positively influence their business practices, thereby contributing to driving positive social and environmental change.

In Germany and Austria, the company is represented by abrdn Investments Deutschland AG. Based in Frankfurt am Main, our team of approximately 100 employees manages client assets of around EUR 35.5 billion (as of 30 June 2026).

More information at www.aberdeeninvestments.com

EFG International

EFG International is a global private banking group offering private banking and asset management services and is headquartered in Zurich. Its registered shares (EFGN) are listed on the SIX Swiss Exchange. As a leading Swiss private bank, EFG International has a presence in major financial centres and growth markets. It has strong roots in Switzerland, with Zurich, Geneva and Lugano serving as key hubs for the governance and operation of the bank.

EFG International operates in over 40 locations worldwide, with a network spanning Europe, Asia Pacific, the Americas and the Middle East. With a sound balance sheet and strong liquidity, EFG International is a financial partner that offers the security and solidity needed to provide clients with effective support. An entrepreneurial spirit has shaped the bank since it was established, enabling it to develop hands-on solutions and to build long-lasting client relationships.

More information at www.efginternational.com

Heemann Vermögensverwaltung AG

Heemann Vermögensverwaltung AG, headquartered in Nordhorn in Germany, has been operating as an independent, bank-unaffiliated asset manager for clients throughout Europe for 30 years. In addition to individual asset management for separate portfolios, Heemann Vermögensverwaltung also acts as a fund manager.

Both Heemann Vermögensverwaltung AG and its funds are regularly awarded top ratings from Morningstar, Lipper, and other fund platforms.

The FU Fonds – Multi Asset (ISIN: LU0368998240), launched in 2008, is an equity-oriented balanced fund with a built-in safety mechanism, which has generated a return of over 8% p.a. for its investors over the past ten years and a return of over 285% since inception. The fund is rated by Morningstar with a top rating of 5 out of 5 stars.

The FU Fonds – Bonds Monthly Income (ISIN: LU1960394903), launched in 2019, is a bond fund with a unique distribution policy: in addition to twelve monthly base distributions, investors receive a yearly special distribution that increases annually. All distributions are funded exclusively from income, so that alongside monthly earnings, the fund also preserves capital value. Since its inception, the fund has paid out more than 85 base distributions as well as seven annually increasing special distributions. The fund is rated by Morningstar with a top rating of 5 out of 5 stars.

More information at www.heemann.org

Ridge

Ridge is building the financial infrastructure for natural assets. The platform transforms forests, regenerative agriculture, and conservation-linked assets into regulated, ISIN-issued, investment-grade financial products, allowing investors to access nature the same way they access bonds or equities. Every asset is assessed through the Ridge Score, an in-depth due diligence framework covering financial, impact, and risk factors.

Ridge is already live with four regulated products and has a global pipeline of more than USD 100 million in natural-asset projects, sized against a USD 9 to USD 10 trillion market that is almost entirely locked out of capital markets today.

The company is not an impact fund, an ESG scoring tool, or a crypto play: it is capital-markets infrastructure that happens to operate in nature, because that is where the largest gap between investor demand and available instruments sits.

More information at www.ridge.global

Quantumrock

Quantumrock is an independent asset manager focused on real world assets, especially gemstones as a new alternative asset class. For professional investors, the company provides access to real assets and alternative investment opportunities with the objective of enhancing portfolio diversification, generating uncorrelated returns and capturing substantial value creation.

Quantumrock invests in the value creation process from rough to polished colored gemstones. It covers the entire value chain – “From Mine to Market” – from sourcing rough gemstones through beneficiation, cutting and polishing to the sale of finished gemstones.

The company structures its investment solutions through its Luxembourg securitization platform, Quantumrock Securitization S.à r.l. The secured certificate structures combine physical assets with institutional financial structuring and are listed on the Luxembourg and Frankfurt exchanges. Investment products typically have a 24- to 30-month term, with return potential comparable to private equity investments. Quantumrock combines Real World Assets with substantial value creation and institutional financial structuring.

More information at www.quantumrock.lu

STRASSER Steine GmbH

STRASSER Steine GmbH is the market leader and the only brand for premium natural-stone kitchen worktops in the German-speaking region, as well as the largest producer in Central Europe. The company stands for premium quality, design expertise, innovation and a strong service and customer-oriented approach.

For many decades, STRASSER Steine GmbH has been firmly rooted in the region and ranks among the most important employers in northern Upper Austria. Employee training and continuous professional development are given particular importance. The company's high level of expertise is reflected in numerous national and international achievements, including Austrian, European and World Championship titles in vocational competitions.

With a market share of more than 60%, STRASSER Steine GmbH holds an outstanding position in the Austrian kitchen market and is also firmly established in Germany. Both markets are actively developed and strategically expanded through nationwide sales organisations. A broad customer base and strong relationships with specialist kitchen retailers provide a solid foundation for further growth.

Natural stone remains at the core of the portfolio and is complemented by ALPINOVA, the company's proprietary re-stoning material innovation, as well as other premium materials. STRASSER Steine GmbH does more than process natural stone: the company identifies and selects exceptional stones from around the world and, through targeted positioning and marketing, helps shape trends in the kitchen market. Decades of stone-processing expertise, a strong sense of design and state-of-the-art manufacturing technology distinguish the company. Germany – by far Europe's largest kitchen market – offers significant further growth potential.

More information at www.strasser-steine.at

AURUM Strategic Advisory

Sabine Waltner is the founder of AURUM Strategic Advisory, a Dubai-based boutique at the intersection of DACH and the Gulf region. After her Financial Management studies in Vienna, she began her career at PwC in tax advisory. Years as CIO of a Vienna single family office followed, before she went independent in Dubai.

AURUM advises founders, investors and family-owned businesses on capital strategy, international structuring and strategic transactions, from investor readiness through capital raising to M&A. Together with her partner Britta Schlömer, Sabine connects European substance with capital and decision-makers from royal-adjacent investment offices in the region. Small on purpose: a few mandates at a time, all chosen personally, all with long horizons. Small network. Real trust. Long horizon.

About the keynote “Bridging Europe and the Gulf: Navigating Cross-Border Investments”

Between European substance and Gulf capital, it is rarely the money that fails, rarely the technology. What fails is the translation in between. From live practice, Sabine Waltner shows why strong companies stall when the cultural, relational and structural codes of the region are missing, and what a translation layer that holds looks like. At its core are three disciplines that set quiet capital apart from loud noise. Substance over visibility, discretion over reach, long horizons over quick deals. And why, with royal-adjacent investment offices, restraint becomes the strongest currency in the room.

More information at www.aurum-office.com

Premium Ticket Partner: Cygnum Capital

Cygnum Capital is a specialised investment banking and asset management firm focused on frontier and emerging markets. Founded in 2008, the firm advises governments, development finance institutions, corporates and institutional investors on complex transactions across sectors including agriculture, financial services, infrastructure, energy and sustainable finance.

Through its asset management platform, Cygnum Capital manages and advises seven investment funds with approximately USD 1.4 billion in assets under management and an outstanding portfolio of approximately USD 944 million. The firm currently oversees more than 160 active investments and transactions across 34 African countries and 15 currencies, reflecting its deep experience in structuring and managing investments in complex and underserved markets.

With more than 100 professionals operating from offices across Africa, Europe and the Middle East, Cygnum Capital combines local market insight, international capital markets expertise and a strong development finance heritage to deliver innovative financing solutions that support sustainable economic growth, climate resilience and private sector development.

More information at www.cygnumcapital.com

About the Host

Advantage Family Office GmbH is a multi-family office and investor. Since 2015, Advantage Family Office GmbH has hosted investment conferences and investor lunches in the DACH region, offering the first and only platform for family offices and institutional investors in Austria with an international investor network. Its track record includes the Vienna Real Estate Salon, the Vienna Impact Investment Forum and the Vienna Capital Markets Conferences. 100+ investor events, 800+ companies and 8,000+ investors from the DACH region, Liechtenstein, Monaco, the UK, Israel and Hong Kong.

More information at www.familyoffice.at

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Disclaimer

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